



MTTL/SECT/55/2025-26

Date: November 14, 2025

The Secretary, Listing Department, <b>BSE Ltd.,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. <b>Scrip Code: 526263</b>	The Manager, Listing Department, <b>National Stock Exchange of India Limited,</b> Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. <b>Symbol: MOLDTECH- EQ</b>
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Dear Sir/Madam,

**Sub: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to the captioned subject, we wish to inform you that the Board of Directors of the Company at its meeting held today, commenced at 09:30 AM and concluded at 01:25 PM, has, inter-alia, considered and approved the following matters:

- 1) Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended on September 30, 2025;
- 2) Grant of 6,00,000 Employee Stock Options (“Options”) under the MTTL Employee Stock Option Scheme 2025 (“MTTL ESOS 2025” / “Scheme”);

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the aforesaid Financial Results along with the Limited Review report issued by the Statutory Auditors of the Company. We are also enclosing a detailed press release pertaining to the financial results.

Further the requisite disclosure pertaining to point no. 2 above. as required under regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is also enclosed herewith

This is for your kind information and records.

Thanking you,

**For Mold-Tek Technologies Limited**

**Prateek Kumar Tiwari**  
**Company Secretary and Compliance Officer**

**Encl.: As above**

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**Mold-Tek Technologies Limited**

Regd. Off.: Plot No.700, Door No.8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India  
Phone: +91-40-40300300/01/02/03/04, Fax: +91-40-40300328, E-mail Id: cstech@moldtekindia.com  
Website: www.moldtekindia.com CIN No: L25200TG1985PLC005631

STATEMENT OF UN AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2025

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30/09/2025	30/06/2025	30/09/2024	30-09-2025	30-09-2024	31-03-2025
		(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Audited)
I	Revenue from operations	3,724.80	2,911.63	3,958.52	6,636.43	7,458.56	12,899.83
II	Other income	153.14	185.61	42.28	338.75	156.64	397.74
III	<b>Total income (I+II)</b>	<b>3,877.94</b>	<b>3,097.24</b>	<b>4,000.80</b>	<b>6,975.18</b>	<b>7,615.20</b>	<b>13,297.57</b>
IV	<b>Expenses</b>						
	Employee benefits expense	2,571.18	2,400.86	2,394.08	4,972.04	4,825.43	9,437.14
	Finance costs	11.59	12.90	19.38	24.49	40.29	69.95
	Depreciation and amortisation expenses	150.95	149.46	175.00	300.41	341.23	651.02
	Other expenses	718.95	462.33	337.16	1,181.28	666.18	1,535.54
	<b>Total Expenses (IV)</b>	<b>3,452.67</b>	<b>3,025.55</b>	<b>2,925.62</b>	<b>6,478.22</b>	<b>5,873.13</b>	<b>11,693.65</b>
V	Profit before exceptional items and tax (III-IV)	425.27	71.69	1,075.18	496.96	1,742.07	1,603.92
VI	Exceptional items	-	-	-	-	-	-
VII	<b>Profit before tax (V-VI)</b>	<b>425.27</b>	<b>71.69</b>	<b>1,075.18</b>	<b>496.96</b>	<b>1,742.07</b>	<b>1,603.92</b>
VIII	<b>Tax Expense</b>						
	(1) Current tax	116.08	19.59	283.19	135.67	444.37	399.60
	(2) Deferred tax	(6.01)	(6.79)	(1.95)	(12.80)	(5.82)	15.15
IX	<b>Profit for the period (VII-VIII)</b>	<b>315.20</b>	<b>58.89</b>	<b>793.94</b>	<b>374.09</b>	<b>1,303.52</b>	<b>1,189.17</b>
X	<b>Other Comprehensive Income</b>						
	<b>Items that will not be reclassified to profit or loss (net of tax)</b>						
	Remeasurement of defined benefit plans	5.26	5.26	8.89	10.52	(30.71)	21.03
	Fair value changes in equity instruments	58.32	580.31	(104.28)	638.64	(47.70)	(678.84)
XI	<b>Total Comprehensive Income for the period (IX+X)</b>	<b>378.78</b>	<b>644.46</b>	<b>698.55</b>	<b>1,023.24</b>	<b>1,225.11</b>	<b>531.36</b>
XII	<b>Paid up Equity Share Capital</b>	576.10	576.10	571.29	576.10	571.29	571.29
XIII	<b>Earnings per share (Face Value of ₹ 2 each) (Not Annualised)</b>						
	a) Basic	1.10	0.20	2.78	1.30	4.56	4.16
	b) Diluted	1.10	0.20	2.75	1.30	4.52	4.12

Notes:

- The above results for the quarter and half year ended 30th Sep 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th Nov, 2025.
- The Company has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

Place: Hyderabad  
Date: 14th Nov, 2025

J Lakshmana Rao  
Chairman & Managing Director  
DIN: 00649702

(₹ in lakhs)

Particulars	As at	As at
	30 September, 2025	31 March, 2025
	(Un Audited)	(Audited)
<b>I. ASSETS</b>		
<b>Non-current Assets</b>		
(a) Property, plant and equipment	2,417.47	2,485.54
(b) Right-of-use assets	445.94	575.30
(c') Capital Work-in-Progress	0.00	23.04
(d) Intangible assets	334.65	377.00
(e) Financial assets		
(i) Investments	6,011.25	5,252.86
(ii) Other financial assets	105.78	100.37
(f) Other non-current assets	20.59	19.99
<b>Current Assets</b>		
(a) Financial assets		
(i) Trade receivables	3,455.81	2,274.21
(ii) Cash and cash equivalents	613.97	665.06
(iii) Bank balances other than (ii) above	29.67	31.25
(iv) Loans	28.33	14.92
(v) Other financial assets	126.67	11.09
(b) Current tax assets (net)	456.87	406.96
(c) Other current assets	800.88	1,216.99
<b>TOTAL ASSETS</b>	<b>14,847.89</b>	<b>13,454.58</b>
<b>II. EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity share capital	576.10	571.29
(b) Other equity	12,119.40	10,941.30
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
(a) Financial liabilities		
Lease liabilities	250.16	425.40
(b) Provisions	-	-
(c) Deferred tax liabilities (net)	62.76	75.56
<b>Current Liabilities</b>		
(a) Financial liabilities		
(i) Lease Liabilities	284.22	241.06
(ii) Trade payables		
(A) Dues to micro enterprises and small enterprises	17.43	24.95
(B) Dues to creditors other than micro enterprises and small enterprises	28.29	90.45
(iii) Other financial liabilities	1,235.73	817.99
(b) Other current liabilities	116.35	114.91
(c) Provisions	157.45	151.67
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>14,847.89</b>	<b>13,454.58</b>

For MoldTek Technologies Limited

Place: Hyderabad  
Date: 14th Nov, 2025

J Lakshmana Rao  
Chairman & Managing Director  
DIN: 00649702

Particulars	For the Half Year ended 30 September 2025	For the Year ended 31 March 2025
	(Un Audited)	(Audited)
<b>Cash flow from operating activities</b>		
Profit before tax	496.96	1,603.92
<b>Adjustments for:</b>		
Depreciation and amortisation expense	300.41	651.02
(Profit)/Loss on sale of property, plant and equipment	6.15	6.22
Finance costs	24.49	69.95
Provision for bad and doubtful debts	31.78	13.62
Bad debts written off	-	-
Liabilities no longer required	-	(1.05)
Unrealised (Gains)/Loss on Financial Assets measure at Fair Value	(155.85)	(257.77)
Interest income on fair valuation of deposits	(5.25)	(18.39)
(Gain)/ Loss on foreign exchange fluctuation	(82.22)	65.56
Share based payments charge	3.03	3.73
Dividend Income	(4.14)	(5.12)
<b>Operating Profit before working capital changes</b>	<b>615.36</b>	<b>2,131.70</b>
<b>Change in operating assets and liabilities</b>		
(Increase)/decrease in trade receivables	(1,213.38)	2,708.67
(Increase)/decrease in financial assets other than trade receivables	(127.58)	75.20
(Increase)/decrease in other current assets	416.11	(369.18)
(Increase)/decrease in Current tax assets	(21.80)	
(Increase)/decrease in other non current assets	(0.60)	6.80
Increase/(decrease) in short term and long term provisions	16.30	(48.87)
Increase/(decrease) in trade payables	(69.67)	41.89
Increase/(decrease) in other financial liabilities	499.96	(109.11)
Increase/(decrease) in other current liabilities	1.44	(9.43)
<b>Cash Generated from Operations</b>	<b>116.14</b>	<b>4,427.67</b>
Income taxes paid	168.00	505.00
<b>Net cash inflow from operating activities</b>	<b>(51.86)</b>	<b>3,922.67</b>
<b>Cash flows from investing activities</b>		
Purchase of property plant and equipment	(38.72)	(422.29)
Dividend Income	3.73	5.12
Income from Financial Assets	32.67	
Purchase of Investments	-	(4,313.86)
Proceeds from sale of property, plant and equipment	(0.00)	3.31
<b>Net cash from/(used in) investing activities</b>	<b>(2.32)</b>	<b>(4,727.72)</b>
<b>Cash flow from financing activities</b>		
Proceeds from issue of share capital	159.66	-
Payments for lease liabilities	(156.57)	(326.90)
Dividend paid	-	(971.19)
<b>Net cash from/(used in) financing activities</b>	<b>3.09</b>	<b>(1,294.62)</b>
<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>(51.09)</b>	<b>(2,099.67)</b>
<b>Cash and Cash equivalents at the beginning of the period</b>	<b>665.06</b>	<b>2,764.73</b>
<b>Cash and Cash equivalents at the end of the period</b>	<b>613.97</b>	<b>665.06</b>

**Components of Cash & Cash Equivalents**

Particulars	As at 30 Sep, 2025	As at 31 March, 2025
a) Balances with banks		
- current accounts	56.98	564.73
- debit balance in CC accounts	552.75	99.88
b) Cash on hand	4.24	0.45
<b>TOTAL</b>	<b>613.97</b>	<b>665.06</b>

For MoldTek Technologies Limited

Place: Hyderabad  
Date: 14th Nov, 2025

J Lakshmana Rao  
Chairman & Managing Director  
DIN: 00649702

**Independent Auditor's Review Report on Standalone unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**To**

**The Board of Directors of  
Mold-Tek Technologies Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Mold-Tek Technologies Limited (the "Company") for the quarter ended 30<sup>th</sup> September 2025 and Year to date results for the period 1<sup>st</sup> April 2025 to 30<sup>th</sup> September 2025 (the "Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing

Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Praturi & Sriram  
Chartered Accountants  
(Firm Regn. No: 0027395)

Sri  
Raghuram  
Praturi

Digitally signed by  
Sri Raghuram  
Praturi  
Date: 2025.11.14  
11:29:38 +05'30'



Sri Raghuram Praturi  
Partner

Membership Number: 221770

UDIN: 25221770BMOZVO9349

Place: Hyderabad

Date: 14-11-2025

STATEMENT OF UN AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31-03-2025
		(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Audited)
I	Revenue from operations	4,023.10	3,329.12	4,308.48	7,352.22	8,237.36	14,584.90
II	Other income	153.15	197.21	42.42	350.36	157.85	401.78
III	<b>Total income (I+II)</b>	<b>4,176.25</b>	<b>3,526.33</b>	<b>4,350.90</b>	<b>7,702.58</b>	<b>8,395.21</b>	<b>14,986.68</b>
IV	<b>Expenses</b>						
	Employee benefits expense	2,788.88	2,601.60	2,617.95	5,390.48	5,271.63	10,381.60
	Finance costs	11.59	12.90	19.38	24.49	40.29	69.95
	Depreciation and amortisation expenses	151.16	149.68	175.26	300.84	341.73	652.02
	Other expenses	791.03	680.88	456.63	1,471.91	984.37	2,251.58
	<b>Total Expenses (IV)</b>	<b>3,742.66</b>	<b>3,445.06</b>	<b>3,269.22</b>	<b>7,187.72</b>	<b>6,638.02</b>	<b>13,355.16</b>
V	Profit before exceptional items and tax (III-IV)	433.59	81.27	1,081.68	514.86	1,757.20	1,631.52
VI	Exceptional items	-	-	-	-	-	-
VII	<b>Profit before tax (V-VI)</b>	<b>433.59</b>	<b>81.27</b>	<b>1,081.68</b>	<b>514.86</b>	<b>1,757.20</b>	<b>1,631.52</b>
VIII	<b>Tax Expense</b>						
	(1) Current tax	116.08	19.59	283.19	135.67	444.37	399.60
	(2) Deferred tax	(6.01)	(6.79)	(1.95)	(12.80)	(5.82)	15.15
IX	<b>Profit for the period (VII-VIII)</b>	<b>323.52</b>	<b>68.47</b>	<b>800.44</b>	<b>391.99</b>	<b>1,318.65</b>	<b>1,216.78</b>
X	<b>Other Comprehensive Income</b>						
	<b>a) Items that will not be reclassified to profit or loss (net of tax)</b>						
	Remeasurement of defined benefit plans	5.26	5.26	8.89	10.52	(30.71)	21.03
	Fair value changes in equity instruments	58.33	580.31	(104.28)	638.64	(47.70)	(678.84)
	<b>b) Items that will be reclassified to profit or loss (net of tax)</b>						
	Exchange differences in translating the Financial Statements of a foreign operation	8.61	(1.32)	1.44	7.29	1.25	10.27
XI	<b>Total Comprehensive Income for the period (IX+X)</b>	<b>395.72</b>	<b>652.72</b>	<b>706.49</b>	<b>1,048.44</b>	<b>1,241.48</b>	<b>569.24</b>
	<b>Profit for the period attributable to:</b>						
	Owners of the parent	323.52	68.47	800.44	391.99	1,318.65	1,216.78
	Non-controlling interests	-	-	-	-	-	-
	<b>Other comprehensive income attributable to:</b>						
	Owners of the parent	72.20	584.25	(93.95)	656.45	(77.16)	(647.54)
	Non-controlling interests	-	-	-	-	-	-
	<b>Total comprehensive income attributable to:</b>						
	Owners of the parent	395.72	652.72	706.49	1,048.44	1,241.48	569.24
	Non-controlling interests	-	-	-	-	-	-
XII	<b>Paid up Equity Share Capital</b>	<b>576.10</b>	<b>576.10</b>	<b>571.29</b>	<b>576.10</b>	<b>571.29</b>	<b>571.29</b>
XIII	<b>Earnings per share (Face Value of ₹ 2 each) (Not Annualised)</b>						
	a) Basic	1.12	0.24	2.80	1.36	4.61	4.26
	b) Diluted	1.12	0.24	2.78	1.36	4.58	4.22

Notes:

- The above results for the Quarter and Half Year ended 30th Sep 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th Nov, 2025.
- The above results include the results of the wholly owned subsidiary, Mold-Tek Technologies Inc, USA.
- The Group has consolidated financial results based on Ind AS 110 "Consolidated Financial Statements".
- The Group has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

Place : Hyderabad  
Date: 14th Nov 2025

J Lakshmana Rao  
Chairman & Managing Director  
DIN: 00649702



**MOLD-TEK TECHNOLOGIES LIMITED**  
CIN : L25200TG1985PLC005631  
Registered Office: Plot No.700, 8-2-293/82/A/700  
Road No.36. Jubilee Hills, Hyderabad- 500033, Telangana, India  
**CONSOLIDATED BALANCE SHEET AS AT 30TH SEPTEMBER 2025**

(₹ In lakhs)

Particulars	As at	As at
	30 September, 2025	31 March, 2025
	(Un Audited)	(Audited)
<b>I. ASSETS</b>		
<b>Non-current Assets</b>		
(a) Property, plant and equipment	2,426.86	2,495.00
(b) Right-of-use assets	445.94	575.30
(c') Capital Work-in-Progress	0.00	23.04
(c) Intangible assets	334.68	377.05
(d) Financial assets		
(i) Investments	5,986.67	5,228.28
(ii) Other financial assets	105.78	100.37
(e) Other non-current assets	20.59	19.99
<b>Current Assets</b>		
(a) Financial assets		
(i) Trade receivables	3,060.67	1,906.97
(ii) Cash and cash equivalents	1,266.75	1,317.80
(iii) Bank balances other than (ii) above	29.67	31.25
(iv) Loans	28.33	14.92
(v) Other financial assets	126.67	11.09
(b) Current tax assets (net)	456.87	406.96
(c) Other current assets	859.39	1233.83
<b>TOTAL ASSETS</b>	<b>15,148.87</b>	<b>13,741.84</b>
<b>II. EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity share capital	576.10	571.29
(b) Other equity	12,402.92	11,199.63
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
(a) Financial liabilities		
Lease liabilities	250.16	425.40
(b) Provisions	-	-
(c) Deferred tax liabilities (net)	62.76	75.56
<b>Current Liabilities</b>		
(a) Financial liabilities		
(i) Lease Liabilities	284.22	241.06
(ii) Trade payables		
(A) Dues to micro enterprises and small enterprises	24.95	24.95
(B) Dues to creditors other than micro enterprises and small enterprises	20.78	90.45
(iii) Other financial liabilities	1253.19	846.93
(b) Other current liabilities	116.35	114.91
(c) Provisions	157.45	151.67
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>15,148.87</b>	<b>13,741.84</b>

For Mold-Tek Technologies Limited

Place: Hyderabad  
Date: 14th Nov 2025

J Lakshmana Rao  
Chairman & Managing Director  
DIN: 00649702

CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2025

(₹ in Lakhs)

Particulars	For the Half Year ended 30 September 2025	For the Year ended 31 March 2025
	(Un Audited)	(Audited)
<b>Cash flow from operating activities</b>		
Profit before tax	514.86	1,631.52
<b>Adjustments for:</b>		
Depreciation and amortisation expense	300.84	652.02
Loss on sale of property, plant and equipment (net)	6.15	6.22
Finance costs	24.49	69.95
Provision for doubtful debts	31.78	24.83
Bad debts written off	-	0.00
Creditors written back (net)	-	(1.05)
Unrealised (Gains)/Loss on Financial Assets measure at Fair Value	(155.85)	(257.77)
Interest income on deposits	(5.25)	(18.23)
Share based payments charge	3.03	3.73
Dividend Income	(4.14)	(5.12)
(Gain)/ loss on foreign exchange fluctuation	(82.22)	65.56
Foreign exchange translation difference	7.29	10.27
<b>Operating Profit before working capital changes</b>	<b>640.98</b>	<b>2,181.95</b>
<b>Change in operating assets and liabilities</b>		
(Increase)/decrease in trade receivables	(1185.48)	1156.40
(Increase)/decrease in financial assets other than trade receivables	(127.58)	75.20
(Increase)/decrease in other assets	374.11	(370.61)
(Increase)/decrease in Current tax assets	(21.80)	0.00
Decrease in non current assets	(0.60)	6.80
Increase in non current provisions	16.30	(48.87)
Increase/(decrease) in trade payables	(69.67)	41.67
Increase/(decrease) in other financial liabilities	488.48	(80.60)
Increase/(decrease) in other current liabilities	1.44	(9.43)
<b>Cash Generated from Operations</b>	<b>116.18</b>	<b>2,952.51</b>
Income taxes paid	168.00	505.00
<b>Net cash from operating activities</b>	<b>(51.82)</b>	<b>2,447.51</b>
<b>Cash flows from investing activities</b>		
Purchase of property plant and equipment	(38.72)	(430.84)
Dividend Income	3.73	5.12
Income from Financial Assets	32.67	0.00
Purchase of Investments	-	(4,313.86)
Proceeds from sale of property, plant and equipment	(0.00)	3.31
<b>Net cash used in investing activities</b>	<b>(2.32)</b>	<b>(4,736.27)</b>
<b>Cash flow from financing activities</b>		
Proceeds from issue of share capital	159.66	-
Share Application Money pending allotment	0.00	3.47
Payments for lease liabilities	(156.57)	(326.90)
Dividend paid	-	(971.19)
<b>Net cash used in financing activities</b>	<b>3.09</b>	<b>(1,294.62)</b>
<b>Net increase/ (decrease) in cash and cash equivalents</b>	<b>(51.05)</b>	<b>(3,583.38)</b>
<b>Cash and Cash equivalents at the beginning of the period</b>	<b>1,317.80</b>	<b>4,901.19</b>
<b>Cash and Cash equivalents at the end of the period</b>	<b>1,266.75</b>	<b>1,317.80</b>

Components of Cash & Cash Equivalents

Particulars	As at 31 March, 2025	As at 31 March, 2024
a) Balances with banks		
- current accounts	709.75	1,217.48
- debit balance in CC accounts	552.75	99.88
b) Cash on hand	4.24	0.45
<b>TOTAL</b>	<b>1,266.75</b>	<b>1,317.80</b>

For Mold-Tek Technologies Limited

Place: Hyderabad  
Date: 14th Nov 2025

J Lakshmana Rao  
Chairman & Managing Director  
DIN: 00649702

**Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

To  
The Board of Directors of  
Mold-Tek Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Mold-Tek Technologies Limited ("the Holding Company") and its subsidiary for the quarter ended 30<sup>th</sup> September, 2025 and Year to date results for the period 1<sup>st</sup> April 2025 to 30<sup>th</sup> September, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the Subsidiary Mold-Tek Technologies Inc., USA.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Praturi & Sriram  
Chartered Accountants  
(Firm Regn No: 002739S)

Sri  
Raghuram  
Praturi

Digitally signed by  
Sri Raghuram  
Praturi  
Date: 2025.11.14  
11:33:25 +05'30'

Sri Raghuram Praturi  
Partner  
Membership number: 221770  
UDIN: 25221770BMOZVP2926  
Place: Hyderabad  
Date: 14-11-2025



Disclosure of Information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024.

Sl. No.	Particular(s)	Descriptions
1.	Brief details of options granted;	6,00,000 Stock Options have been granted under MTTL ESOS 2025 as determined by NRC/Compensation Committee.
2.	Whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable);	Yes, MTTL ESOS 2025 is in accordance with the terms of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
3.	Total number of shares covered by these options;	Each Stock Option is convertible into one fully paid up equity share having face value of ₹ 2/- each.  6,00,00 equity shares of face value of ₹ 2/- each are covered by stock options granted.
4.	Pricing formula;	Exercise Price is ₹ 160/- per stock option.  We are offering a discount of 10% to the closing market price of the share of the Company on the National Stock Exchange of India Limited (NSE) prior to the day of the meeting in which the options are granted (i.e. as on November 13, 2025), with the final amount rounded off to nearest 10, which will be the exercise price of Rs.160/-
5.	Options vested;	Not Applicable
6.	Time within which option may be exercised;	The option grantee is entitled to exercise his options from the date of vesting till the expiry of three (3) months from the date of vesting of options for each tranche as per the vesting schedule, except for specific cases provided for in Clause 12 of the Scheme like resignation, death, termination, permanent incapacity etc., the exercise period shall be as specified therein.  Further, the exercise period may be further extended by the Board/Compensation Committee upto 2 years from the vesting dates.

**Mold-Tek Technologies Limited**

Regd. Off.: Plot No.700, Door No.8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India

Phone: +91-40-40300300/01/02/03/04, Fax: +91-40-40300328, E-mail Id: cstech@moldtekindia.com

Website: www.moldtekindia.com CIN No: L25200TG1985PLC005631

		An option granted shall be exercisable according to the terms and conditions as determined by the NRC/Compensation Committee and set forth in the Grant Letter.
7.	Options exercised;	Not Applicable
8.	Money realized by exercise of options;	Not Applicable
9.	The total number of shares arising as a result of exercise of option;	Not Applicable
10.	Options lapsed;	Not Applicable
11.	Variation of terms of options;	Not Applicable
12.	Brief details of significant terms;	<p>The Scheme is administered by the NRC/Compensation Committee.</p> <p>The Scheme provides for the manner in which Stock Options would be dealt with in case of death, permanent incapacity, resignation, termination, retirement, etc.</p> <p>In the event of the corporate action, the committee in consultation with the Board, subject to the provisions of the Scheme, shall determine the number of shares which can be acquired on exercise of an option (vested as well as unvested) or the exercise price in respect of such shares, or both the number and the exercise price, subject to the applicable rules and regulations. Such number and/or exercise price would be determined by the committee as is appropriate in accordance with the SEBI Regulations.</p> <p>The equity shares allotted, pursuant to the exercise of the Stock Options, would not be subject to lock-in, subject to Applicable Laws, including SEBI (ICDR)</p>

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		Regulations, 2018, and the Company's Code of Conduct under SEBI (PIT) Regulations, 2015, as amended.
13.	Subsequent changes or cancellation or exercise of such options;	Not Applicable
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options.	Not Applicable

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**MOLD-TEK TECHNOLOGIES LIMITED**

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR  
ENDED 30th SEP 2025

**Sales up by 20.85% from ₹ 33.29 Cr in Q1 FY 25-26 to ₹ 40.23 Cr in Q2 FY 25-26**

**EBIDTA up by 144.55 % from ₹ 2.44 Cr in Q1 FY 25-26 to ₹ 5.96 Cr in Q2 FY 25-26**

**PAT up by 372.49% from ₹ 0.68 Cr in Q1 FY 25-26 to ₹ 3.24 Cr in Q2 FY 25-26**

Mold-Tek Technologies Limited, a leading provider of engineering services with expertise in Civil and Mechanical domains, announced its financial results for the quarter and half year ended 30th Sep 2025 at its Board Meeting held on 14th Nov 2025.

**Financial Performance Highlights – Q2 FY 25–26**

The Company delivered strong sequential improvement in both top-line and margins, driven by improved execution on U.S. projects, a pickup in order inflows and efficiency gains from automation and process optimization.

**Consolidated Performance Highlights of Q2 to Q1**

- ✓ Revenue ₹ 4,023.10 Lakhs (FY 25-26 Q1: ₹ 3,329.12 Lakhs) up by 20.85%
- ✓ PAT ₹ 323.52 Lakhs (FY 25-26 Q1: ₹ 68.47 Lakhs) up by 372.49%
- ✓ EBIDTA ₹ 596.34 Lakhs (FY 25-26 Q1: ₹ 243.85 Lakhs) up by 144.55%

**Standalone Performance Highlights of Q2 to Q1**

- ✓ Revenue ₹ 3,724.80 Lakhs (FY 25-26 Q1: ₹ 2,911.63 Lakhs) up by 27.93%
- ✓ PAT ₹ 315.20 Lakhs (FY 25-26 Q1: ₹ 58.89 Lakhs) up by 435.24%
- ✓ EBIDTA ₹ 587.81 Lakhs (FY 25-26 Q1: ₹ 234.05 Lakhs) up by 151.15%

### Commenting on the results Mr. J Lakshmana Rao CMD,

Mold-Tek delivered strong sequential growth in Q2 FY 25–26, supported by improving order inflow and better execution across divisions. While the prolonged slowdown in the U.S. construction sector continued to impact YoY performance, both Q1 and Q2 have demonstrated clear signs of recovery. Order volumes are steadily building up, and we expect this momentum to sustain through the remainder of FY 25–26.

The U.S. construction market is now showing early indicators of revival, and our strategic initiatives spanning cost optimization, capability enhancement, and diversification are gaining traction.

The automotive engineering segment is showing renewed activity; the Mechanical Division delivered notable revenue growth of 30% quarter-on-quarter and is expected to improve further. Operationally, we continue to drive productivity through tools such as API and Tek Assist.

### Acquisition Synopsis:

Recently, Mold-Tek Technologies Limited, through its wholly owned U.S. subsidiary **Beryl Engineering Inc.**, successfully completed the acquisition of **100% stake in Beryl Project Engineering LLC**, a **13 year old**, Florida-based engineering and inspection services company.

#### **Key points:**

- Beryl annual revenues in 2024 ~USD 5.6 million and a strong team of 40 American professionals, including licensed professional engineers and certified inspectors.
- Beryl’s revenues will start reflecting in Mold-Tek’s consolidated results from **Nov’ 2025**.
- Beryl is expected to contribute around **USD 7 million** in revenues in FY 26-27 adding **30–40% accretion** to Mold-Tek’s consolidated revenues.
- The founder, Mr. Richard Leon Cannyn, intends to invest ~USD 500,000 into Mold-Tek, reflecting strong confidence in our strategic direction.
- Importantly, Beryl currently operates in just **two counties**, while the U.S. has **over 3,000 counties**, giving us massive headroom for nationwide expansion.
- Leveraging Mold-Tek’s India-based design and drafting capabilities, we expect significant cost efficiencies and improved margins.
- This acquisition marks our strategic entry into the U.S. residential, commercial, and regulatory engineering markets.
- The integration of Beryl’s automation tools with our engineering workflows will enhance turnaround times and scalability.

- This acquisition positions Mold-Tek to achieve sustained growth, deeper U.S. market penetration, and stronger long-term value creation for all stakeholders.

A detailed *Investor Outcome Note* on the acquisition has been released separately.

### **Company's Q2 & H1 FY: 2025-26 financial results:**

Company achieved consolidated revenue of ₹ 4,023.10 Lakhs in Q2 FY 25-26 compared to ₹ 3,329.12 Lakhs in Q1 FY 25-26, up by 20.85%.

Company's Consolidated Profit after Tax for Q2 25-26 is ₹ 323.52 Lakhs as against ₹ 68.47 Lakhs in Q1 25-26, up by 372.49%.

Company achieved consolidated revenue of ₹ 4,023.10 Lakhs in Q2 FY 25-26 compared to ₹ 4,308.48 Lakhs in Q2 FY 24-25, down by 6.62% and Consolidated Profit after Tax for Q2 25-26 is ₹ 323.52 Lakhs as against ₹ 800.44 Lakhs in Q2 24-25, down by 59.58%.

Company achieved consolidated revenue of ₹ 7,352.22 Lakhs in H1 FY 25-26 compared to ₹ 8,237.36 Lakhs in H1 FY 24-25, down by 10.75% and Consolidated Profit after Tax for H1 25-26 is ₹ 391.99 Lakhs as against ₹ 1,318.64 Lakhs in H1 24-25, down by 70.27%.

### **Future Prospects – Civil and Structural Division:**

The Company faced considerable challenges in the first half, which were primarily attributed to i. Unfavourable market conditions in the U.S. for Electrical Vehicles (EVs) & its manufacturing facilities, large scale Amazon distribution centres. ii. The introduction of new tariff policies by the U.S. administration has impacted for high value large scale Projects. These difficulties directly impacted the awarding of high-value, large-scale projects.

However, the outlook for second half is cautiously optimistic since the U.S. administration now adopting a more measured approach to tariff implementation, which is expected to create a more stable and predictable market environment.

The company has successfully executed all three major projects that were secured in Q1 by the end of Q2 and Management is confident in their ability to win similar large-scale projects in upcoming quarters.

### **Key Growth Drivers**

Business development efforts are gaining significant momentum in three specific high-growth areas:

- Electrical Transmission & Distribution (T&D): The U.S. is enhancing its T&D infrastructure to support the surge in power demand for EVs and Data Centers. Mold-Tek's extensive experience in this sector is seen as an encouraging sign for renewed interest and growth. Whether it may be renewable energy or fossil fuels irrespective of how the energy is produced, the T&D should be enhanced and currently there is a boost in the T&D sector and MoldTek is well placed in this sector to take up the demand in this sector.
- Data Centers, which are projected as 47% growth for the current financial year and there is a steady growth expected in this segment in the next few years.
- Pre-Engineered Metal Buildings (PEMB) offering Design-Build Solutions to large General Contractors and OEMs.

Mold-Tek Technologies completed a key strategic move by acquiring a Regulatory Engineering Services company in Florida. This acquisition is expected to boost overall revenues and Net Profit in the upcoming quarters.

The overall outlook for the remainder of the year remains positive. The company is hopeful that policy stability under the current U.S. administration will foster continued growth in the construction sector.

### **Future Prospects: Mechanical Division**

The Mechanical Engineering Services (MES) division is witnessing renewed momentum, supported by signs of recovery in the global automobile sector. The automotive engineering segment, in particular, has shown a clear uptick in activity, resulting in 30% quarter-on-quarter revenue growth for the division in Q2. With improved demand visibility from both existing and new clients, we anticipate a healthy pickup in project conversions.

The Division's strengthened Business Development efforts, combined with increased traction in hybrid technologies, retrofitting position MES for a stronger performance in the second half of the year. Order inflow is expected to improve further in Q3 and Q4, supported by a stabilising automotive cycle and rising enquiry levels across key markets.

For Mold-Tek Technologies Limited

J. Lakshmana Rao  
(Chairman & Managing Director)

For further Information, please contact  
Pratik Tiwari  
Company Secretary & Investor Relations  
[ir@moldtekindia.com](mailto:ir@moldtekindia.com)

This press release contains forward-looking statements that reflect the current expectations and projections of management regarding the future developments and their potential impact on Mold-Tek Technologies Ltd and its subsidiaries. These statements are inherently subject to various risks and uncertainties, both known and unknown, which could significantly alter the actual outcomes, performance, or achievements compared to those mentioned in these statements. Key factors that could lead to material differences between our actual results and the expectations set forth include, but are not limited to: the overall economic and business environment in India and globally, the effectiveness of our strategic initiatives, our expansion and growth strategies, technological advancements, fluctuations in the Indian Rupee and other currency values, changes in domestic and international interest rates, amendments in applicable laws and regulations, increasing market competition and industry conditions, political shifts in India, and modifications in India's foreign exchange regulatory framework.