

MOLD-TEK TECHNOLOGIES LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2011

(Rupees in Lakhs)

Sr. No.	Particulars	STANDALONE			CONSOLIDATED		
		Quarter Ended 30th June		Year Ended 31st March	Quarter Ended 30th June		Year Ended 31st March
		2011	2010	2011	2011	2010	2011
1	Net Sales / Operating Income	587.26	408.18	1900.39	663.34	531.39	2594.36
2	Increase / (Decrease) in Work in Process	10.12	52.80	18.86	10.12	17.59	(1.23)
1	Gross Revenue	597.38	460.98	1919.25	673.46	548.98	2593.13
2	Expenditure						
	a) Employees cost	337.05	218.42	1077.73	395.13	280.95	1343.31
	b) Other Operating Expenditure	82.42	67.33	390.55	98.92	91.14	622.51
	c) Depreciation	48.99	48.07	242.62	48.99	48.07	243.97
	Total Expenditure (a+b+c)	468.45	333.82	1710.90	543.04	420.16	2209.79
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	128.93	127.16	208.35	130.42	128.82	383.34
4	Other Income	16.49	15.40	60.73	16.49	15.40	62.78
5	Profit before Interest & Exceptional Items (3+4)	145.42	142.56	269.08	146.91	144.22	446.12
6	Interest and Financial Charges	41.52	41.29	165.73	41.52	41.29	165.73
7	Exceptional item	0.00	0.00	0.00	0.00	0.00	0.00
8	Profit before tax (5-6-7)	103.90	101.27	103.35	105.39	102.93	280.39
9	Provision for Current Tax[including Fringe Benefit tax]	0.00	0.00	17.55	0.00	0.00	17.96
10	Profit after tax (8-9)	103.90	101.27	85.80	105.39	102.93	262.43
11	Prior Period Adjustments	0.00	0.00	(25.93)	0.00	0.00	(27.02)
12	Net Profit after Prior Period Adjustments (10-11)	103.90	101.27	111.73	105.39	102.93	289.45
13	Paid up Equity Share Capital, Equity Shares of Rs. 10/-each.	46.62	41.15	41.15	46.62	41.15	41.15
14	Reserves excluding revaluation reserves	1390.46	1665.24	929.56	1371.89	1477.24	909.50
15	Basic Earnings per share (Face value of Rs. 10)						
	Quarterly	2.23	2.46	0.00	2.26	2.50	0.00
	Annualised	8.91	9.84	2.72	9.04	10.01	7.03
16	Diluted Earnings per share (Face value of Rs. 10)						
	Quarterly	1.61	2.15	0.00	1.64	2.18	0.00
	Annualised	6.46	8.60	1.91	6.55	8.73	4.94
17	Aggregate of Public shareholding						
	- Number of Shares (in lakhs)	26.42	23.17	24.30	26.42	23.17	24.30
	- Percentage of Shareholding (%)	56.66	56.31	59.05	56.66	56.31	59.05
18	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares (in lakhs)	0.75	0.75	0.75	0.75	0.75	0.75
	- Percentage of Total Promoters & Promoter Group Shareholding	3.71	4.17	4.45	3.71	4.17	4.45
	- Percentage of Total Sharecapital of the Company	1.61	1.82	1.82	1.61	1.82	1.82
	b) Non Encumbered						
	- Number of Shares (in lakhs)	19.45	17.23	16.10	19.45	17.23	16.10
	- Percentage of Total Promoters & Promoter Group Shareholding	96.29	95.83	95.55	96.29	95.83	95.55
	- Percentage of Total Sharecapital of the Company	41.73	41.87	39.13	41.73	41.87	39.13

1 The above results have been reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 12.08.2011. The Statutory auditors have carried out limited review of the same.

2 Consolidated financials include values of the standalone company and its wholly owned subsidiaries and have been prepared in accordance with Standards generally accepted accounting principles and comply with Accounting Standards AS 21 on consolidated Financial statement, issued by the Institute of Chartered Accountants of India.

3 Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.

4 The Status of Investor Complaints for the quarter ended 30th June 2011 is as follows:

Pending as on 1.04.2011 : Nil Received - 1 Resolved- 1 pending as on 30.06.2011 Nil

5 Figures for previous periods have been regrouped/rearranged, where ever necessary

6 There has been no change in significant accounting policies during the quarter

7 Provision for taxes & amortisation of goodwill will be considered at the end of the year

8 The Board of Directors as its meeting held on 29th April 2011 allotted 37,125 Equity Shares of Rs. 10/- each at a price of Rs. 28/- per Equity Share(comprising nominal value of Rs. 10/- and premium of Rs. 18/-) to the employees under the Mold-Tek Technologies Employees Stock Option Scheme 2009.

9 The Board of Directors of the Company, at the meeting held on 29th June 2011, have allotted 5,10,000 Equity Shares at a price of Rs. 80/- per Equity Share(comprising nominal value of Rs. 10/- and premium of Rs. 70/-) by way of conversion of Warrants (the Warrants allotted on 1st January 2010) to Promoters/Promoter Group and Others.

For Mold-Tek Technologies Limited



J.Lakshmana Rao

Chairman & Managing Director